

SETTING THE SCENE FOR DIGITAL TRANSFORMATION IN THE PACIFIC

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Agenda

- 1 Access

- 2 Uptake

- 3 Challenges

- 4 Efforts aimed at ubiquity



Traditional communication techniques



Photo: Giragir Mahana beating the biggest of his three garamuts. Source: A H A Watson.

In some locations in the Pacific, traditional communication techniques continue to be used daily, such as the use of slit-drums to convey messages to surrounding villages, individual family members and specific clans on Karkar Island in Papua New Guinea (Watson, 2011, pp. 98-101; Watson & Duffield, 2016, pp. 276-77).

- » Reference: Watson, A. H. A. (2011). The mobile phone: The new communication drum of Papua New Guinea [Unpublished thesis]. [Queensland University of Technology](#).
- » Reference: Watson, A. H. A. & Duffield, L. R. (2016). From garamut to mobile phone: Communication change in rural Papua New Guinea. *Mobile Media and Communication*, 4(2), 270-87. doi.org/10.1177/2050157915622658



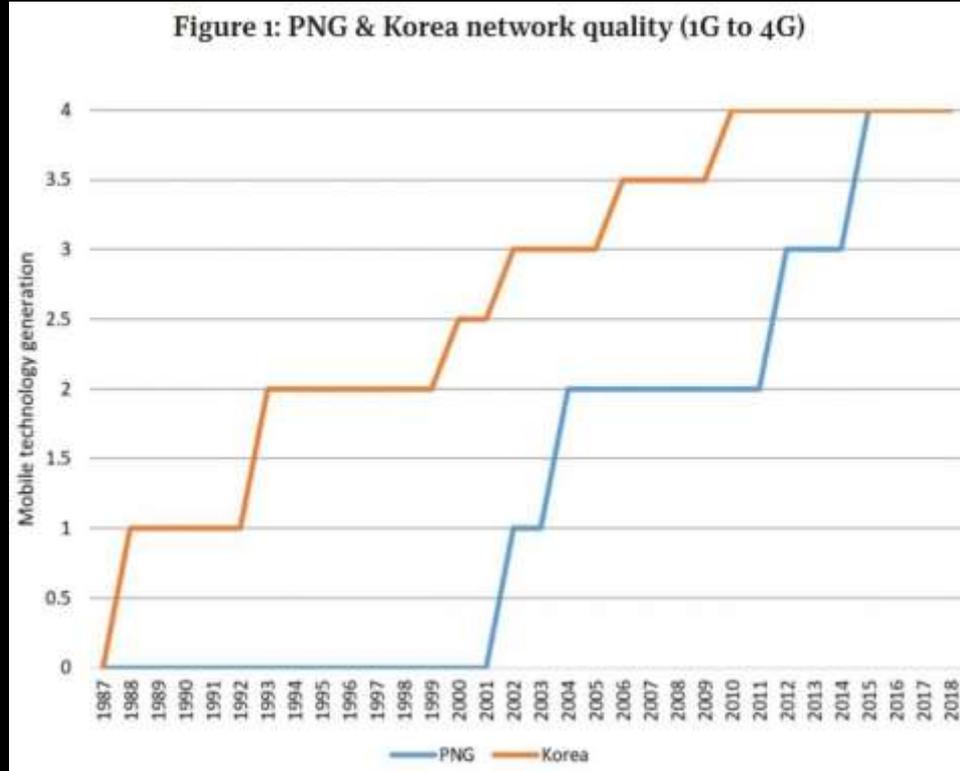
Access

In the Pacific region, access came late.



Access

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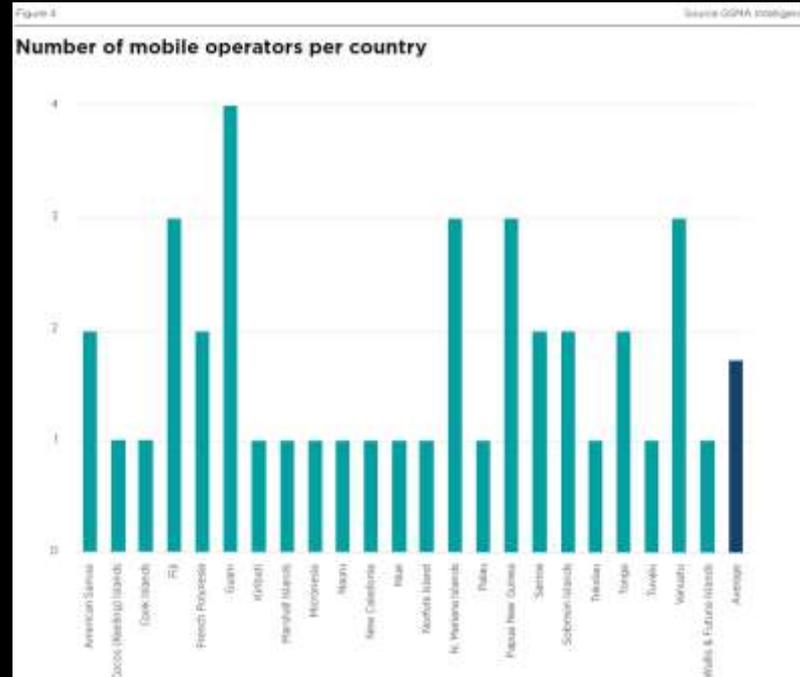


Source: Watson, A. H. A., & Park, K. R. (2019, 13 August). The digital divide between and within countries. <https://devpolicy.org/the-digital-divide-between-and-within-countries-20190813/>



Access

However, there are still numerous countries with monopolies.



Source: GSMA (2019). The mobile economy: Pacific Islands. London, United Kingdom:
https://www.gsma.com/solutions-and-impact/connectivity-for-good/mobile-economy/wp-content/uploads/2020/03/GSMA_MobileEconomy2020_Pacific_Islands.pdf



Access

It remains the case that “access to, and uptake of, telecommunications varies between Pacific Island nations” (Watson & Chan Mow, 2023, p. 1).

» Reference: Watson, A. H. A., & Chan Mow, I. (2023). Telecommunications in the Pacific Islands region. Canberra, Australia:
<https://nsc.crawford.anu.edu.au/publication/21532/telecommunications-pacific-islands-region>



Access

Guam and Northern Mariana Islands have commenced offering fifth-generation (5G) network coverage (GSMA, 2023) “while some populations in the Pacific remain without any network coverage” (Watson & Chan Mow, 2023, p. 2).

- » Reference: GSMA (2023). The mobile economy: Pacific Islands. London, United Kingdom: <https://www.gsma.com/mobileeconomy/pacific-islands/>
- » Reference: Watson, A. H. A., & Chan Mow, I. (2023). Telecommunications in the Pacific Islands region. Canberra, Australia: <https://nsc.crawford.anu.edu.au/publication/21532/telecommunications-pacific-islands-region>



Access

Internet prices vary between countries (UN ESCAP, 2020).

» Reference: UN ESCAP. (2020). Broadband connectivity in Pacific Islands countries. Bangkok, Thailand: <https://www.unescap.org/resources/ap-policy-brief-broadband-connectivity-pacific-islands-countries>



Access

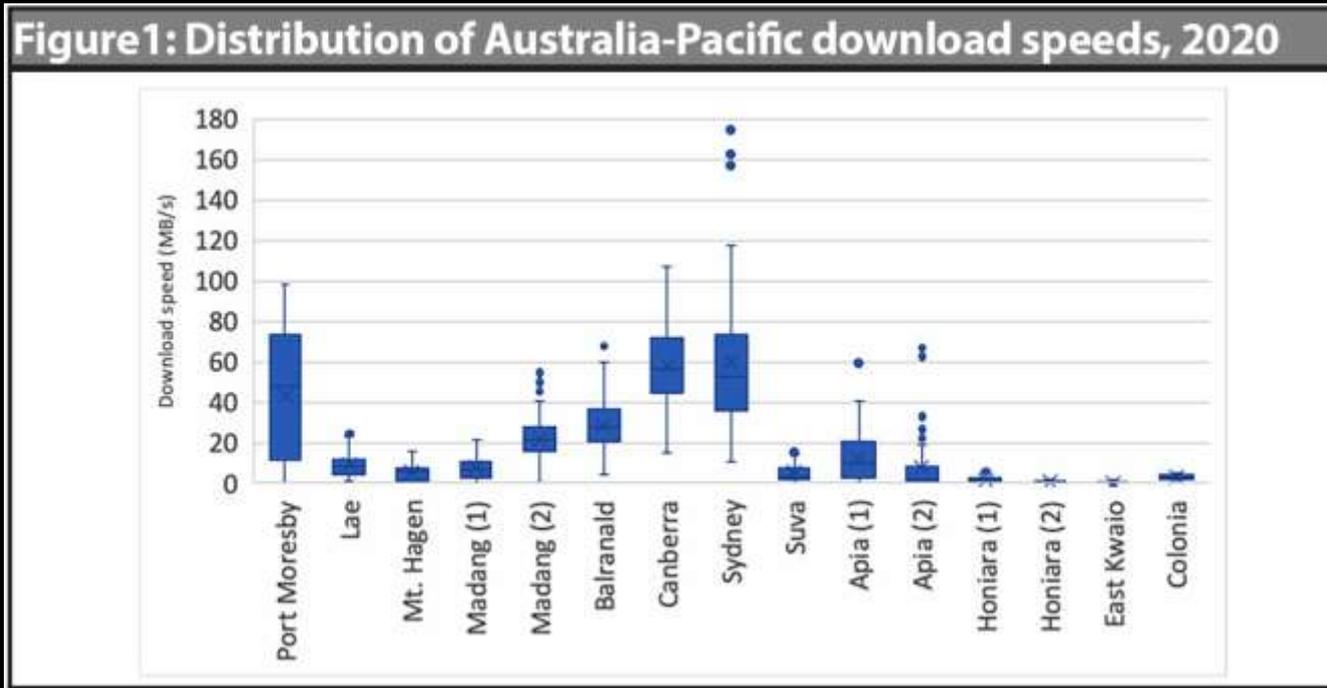
Internet speeds vary between countries
(Watson & Fox, 2021).

» Reference: Watson, A. H. A., & Fox, R. (2021). Digital divide: Mobile internet speeds in the Pacific. *Pacific Journalism Review: Te Koako*, 27(1 & 2), 215-231.
<https://doi.org/10.24135/pjr.v27i1and2.1168>



Access

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Access

The number of undersea internet cables per country differs (Watson, 2022).

» Reference: Watson, A. H. A. (2022). The Limited Communication Cables for Pacific Island Countries. *Asia-Pacific Journal of Ocean Law and Policy*, 7, 151–155.
[doi:10.1163/24519391-07010012](https://doi.org/10.1163/24519391-07010012)



Access

The number of undersea internet cables per country differs (Watson, 2022).

TABLE 1 International undersea cables for Pacific Island countries

	Current situation	Situation including planned cables
<i>PTCs with no cable</i>	Kiribati, Nauru, Norfolk Island, Pitcairn Islands, Tokelau, Tuvalu	Norfolk Island, Pitcairn Islands, Tuvalu
<i>PTCs with one cable</i>	Cook Islands, Marshall Islands, New Caledonia, Niue, Palau, Solomon Islands, Tonga, Vanuatu, Wallis and Futuna	Cook Islands, Marshall Islands, Nauru, Niue, Solomon Islands, Tokelau, Tonga, Vanuatu, Wallis and Futuna
<i>PTCs with two cables</i>	American Samoa, Commonwealth of the Northern Mariana Islands, FSM, French Polynesia, Papua New Guinea	American Samoa, Commonwealth of the Northern Mariana Islands, FSM, French Polynesia, Kiribati, New Caledonia, Palau, Papua New Guinea
<i>PTCs with more than two cables</i>	Fiji, Guam, Hawai'i, Samoa	Fiji, Guam, Hawai'i, Samoa

» Reference: Watson, A. H. A. (2022). The Limited Communication Cables for Pacific Island Countries. *Asia-Pacific Journal of Ocean Law and Policy*, 7, 151–155. [doi:10.1163/24519391-07010012](https://doi.org/10.1163/24519391-07010012)



Uptake

In the Pacific region, “uptake of mobile telephones varies greatly, from less than 30 per cent of the population in Federated States of Micronesia and Tuvalu to more than 70 per cent in American Samoa, Fiji, Guam, Niue and Palau” (Watson & Chan Mow, 2023, p. 2).

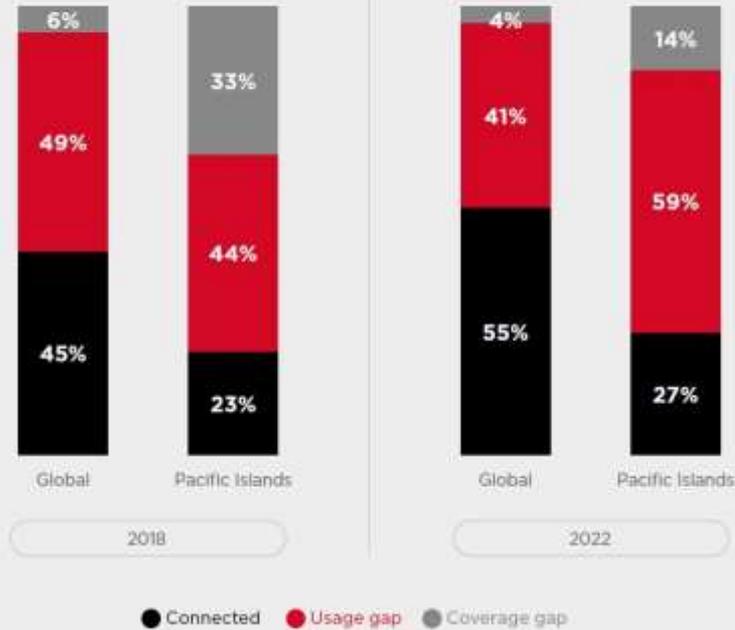
» Reference: Watson, A. H. A., & Chan Mow, I. (2023). Telecommunications in the Pacific Islands region. Canberra, Australia:
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Uptake

Figure 2
Mobile internet connectivity, 2022

Percentage of population:



Source: GSMA Intelligence

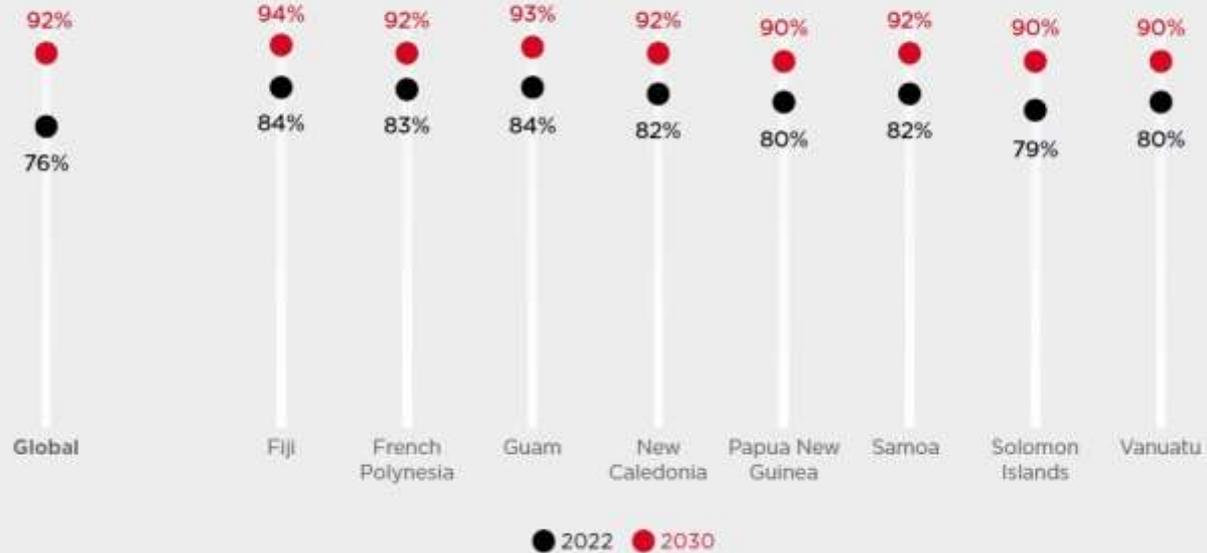
Source: GSMA (2023). The mobile economy: Pacific Islands. London, United Kingdom:
<https://www.gsma.com/mobileeconomy/pacific-islands/>



Uptake

Figure 5
Smartphone adoption

Percentage of connections (excluding licensed cellular IoT)



Source: GSMA Intelligence

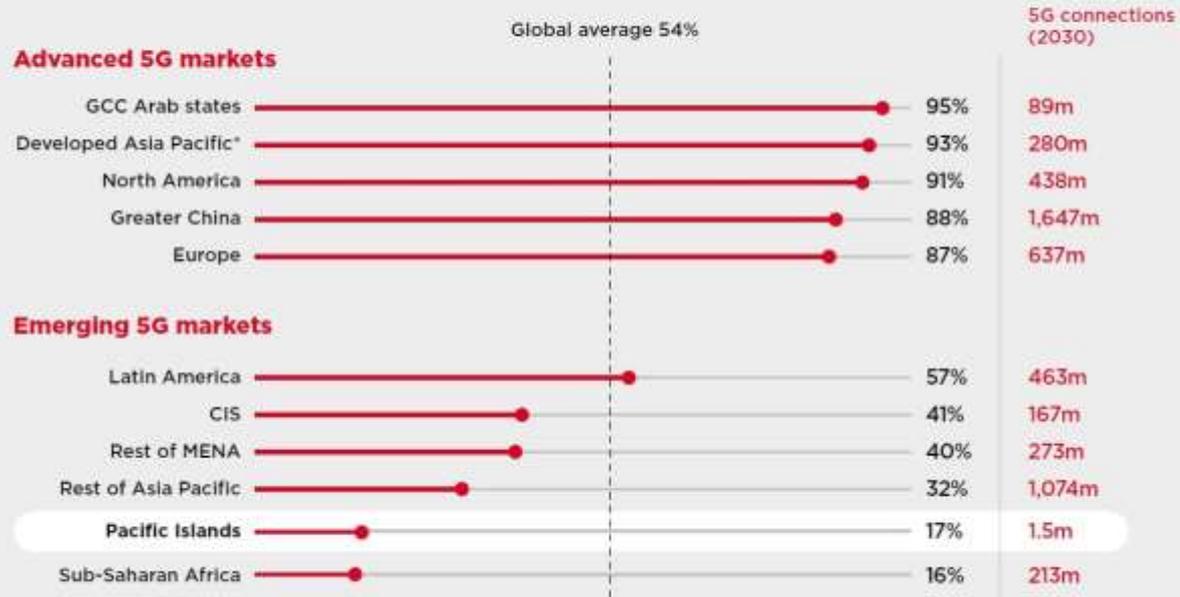
Source: GSMA (2023). The mobile economy: Pacific Islands. London, United Kingdom:
<https://www.gsma.com/mobileeconomy/pacific-islands/>



Uptake

Figure 4
5G adoption in 2030

Percentage of total connections



*Australia, Japan, New Zealand, Singapore and South Korea
Source: GSMA Intelligence

Source: GSMA (2023). The mobile economy: Pacific Islands. London, United Kingdom:
<https://www.gsma.com/mobileeconomy/pacific-islands/>



Challenges

“Three main challenges for digital connectivity in the Pacific Islands region are cyberattacks, natural disasters, and cable protection” (Watson & Chan Mow, 2023, p. 1).

- » Reference: Watson, A. H. A., & Chan Mow, I. (2023). Telecommunications in the Pacific Islands region. Canberra, Australia:
<https://nsc.crawford.anu.edu.au/publication/21532/telecommunications-pacific-islands-region>



Efforts aimed at ubiquity

Efforts are being made to strive for ubiquity of access (PIF, 2022; PITA, 2023; Watson & Chan Mow, 2023).

- » Reference: Pacific Islands Forum. (2022). 2050 Strategy for the Blue Pacific Continent. Suva, Fiji: <https://www.forumsec.org/2050strategy/>
- » Reference: PITA. (2023, 2 June). Never a dull moment at PITA 27. Suva, Fiji: <https://www.pita.org.fj/news/opportunities-never-dull-at-pita-27/>
- » Reference: Watson, A. H. A., & Chan Mow, I. (2023). Telecommunications in the Pacific Islands region. Canberra, Australia: <https://nsc.crawford.anu.edu.au/publication/21532/telecommunications-pacific-islands-region>



Efforts aimed at ubiquity

A key aim of the Pacific Islands Forum's strategic plan is “to ensure a well-connected region” (PIF, 2022, p. 10).

» Reference: Pacific Islands Forum. (2022). 2050 Strategy for the Blue Pacific Continent. Suva, Fiji: <https://www.forumsec.org/2050strategy/>



Efforts aimed at ubiquity

At present, “more could be done to achieve ubiquity and resilience” (Watson & Chan Mow, 2023, p. 1).

- » Reference: Watson, A. H. A., & Chan Mow, I. (2023). Telecommunications in the Pacific Islands region. Canberra, Australia:
<https://nsc.crawford.anu.edu.au/publication/21532/telecommunications-pacific-islands-region>



Efforts
aimed at
ubiquity

And what could be done with that?



THANK YOU

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